

Extractive Sector Transparency Measures Act Report

Reporting Year
Reporting Entity Name

From: 2016-01-01

To: 2016-12-31

Marlin Gold Mining Ltd

Reporting Entity ESTMA Identification Number

E209929

Subsidiary Reporting Entities (if necessary)

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:
Position Title:

Scott Kelly
Chief Financial Officer

Date: 2017-05-30

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
Reporting Entity Name

From: 2016-01-01 To: 2016-12-31
Marlin Gold Mining Ltd

Reporting Entity ESTMA Identification Number

E209929

Subsidiary Reporting Entities (if necessary)

0

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Mexico	Secretaria De Economia	\$ 250,000							\$ 250,000	2016 - Impuesto Minería (Gold and Silver Sales Taxes)
Mexico	Secretaria De Economia			\$830,000					\$ 830,000	Concession Fees
									0	
									0	
									0	
									0	

All payments are reported in Canadian dollars ("CAD") (the reporting currency of the reporting entity). Amounts paid in US dollars ("USD") are converted to CAD at average CAD/USD exchange rate of 1.3245. Amounts paid in Mexican pesos ("MXN") are converted to CAD at average CAD/MXN exchange rate of 0.0711.

All numbers have been rounded to the nearest \$10,000 Canadian Dollars.

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
Reporting Entity Name
Reporting Entity ESTMA Identification Number

From: 2016-01-01 **To:** 2016-12-31
 Marlin Gold Mining Ltd
 E209929

Subsidiary Reporting Entities (if necessary)

0

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Mexico	La Trinidad Mine	\$ 250,000							\$ 250,000	2016 - Impuesto Mineria (Gold and Silver Sales Taxes)
Mexico	La Trinidad Mine			\$830,000					\$ 830,000	Concession Fees
									0	
									0	
									0	
									0	

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All numbers have been rounded to the nearest \$10,000 Canadian Dollars.